

Fertiberia Corporate S.L.U: Fixed income meetings

Fertiberia has mandated Arctic Securities and Pareto Securities as Joint Bookrunners to arrange a series of fixed income investor meetings commencing Wednesday, 17 April 2024. A new 4-year EUR 175 million senior secured bond issue may follow, subject to inter alia market conditions. Net proceeds from the contemplated bond issue will be used to refinance the existing senior secured bond (ISIN: NO0010912801). Subject to completion of the contemplated new bond issue, Fertiberia will redeem the remaining net outstanding amount of its outstanding bond in whole.

This information is considered to be inside information pursuant to the EU Market Abuse Regulation, and is subject to the disclosure requirements pursuant to Section 5-12 of the Norwegian Securities Trading Act.

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ABOUT FERTIBERIA

Grupo Fertiberia, is a European leader in crop nutrition and environmental solutions. The company employs more than 1,700 people and has a strong presence across its key European markets. Fertiberia is owned by Triton Partners, an Investor in the European mid-market that focuses on building better businesses for the long term. Triton supports Fertiberia's strategy in becoming a leader in the fertilization of the future, improving operational, environmental and safety excellence, and enabling farmers to obtain higher yields in a sustainable way.