

Fertiberia Corporate S.L.U. - Successfully completed new senior secured bond issue

April 24, 2024 - Fertiberia Corporate S.L.U. ("Fertiberia") has successfully completed a new 4-year senior secured bond issue with an initial issue amount of EUR 175 million. The bonds will carry an interest rate of 3m EURIBOR plus a margin of 5.25% and the issue date is expected to be 8 May 2024. An application will be made for the bonds to be listed on Oslo Stock Exchange and Frankfurt Open Market.

In connection with the new bond issue, Fertiberia will redeem its existing bonds (ISIN NO0010912801) early at a price of 101.98% of the Nominal Amount (plus accrued and unpaid interest). Fertiberia will deliver a call notice once the pre-settlement conditions precedents for the new bonds are satisfied. The company expects to publish a press release about the call notice in the coming days.

Pareto Securities and Arctic Securities acted as Joint Bookrunners.

- For further information please contact:
- Juan I. Navarro (CFO)
- Tel. (+34) 915866200
- E-mail: juanignacio.navarro@fertiberia.es
- Website: www.fertiberia.com/en/

ABOUT FERTIBERIA

Grupo Fertiberia is a European leader in crop nutrition and environmental solutions. The company employs more than 1,700 people and has a strong presence across its key European markets. Fertiberia is owned by Triton Partners, an Investor in the European mid-market that focuses on building better businesses for the long term. Triton supports Fertiberia's strategy in becoming a leader in the fertilization of the future, improving operational, environmental and safety excellence, and enabling farmers to obtain higher yields in a sustainable way.