

Fertiberia Corporate S.L.U: Notice of exercise of call option to redeem all outstanding bonds

Reference is made to the announcement by Fertiberia on 24 April 2024 regarding the successful placement of a new senior secured bond issue. Fertiberia has today officially notified Nordic Trustee AS of its decision to exercise the call option to redeem all outstanding bonds under the Company's FRN senior secured bonds with ISIN NO0010912801.

The exercise of the call option is conditional upon certain conditions as set out in the Call Option Notice being satisfied no later than 16 May 2024

Subject to satisfaction of the aforementioned conditions, the bonds will be repaid at a price equal to 101.98 per cent of par value plus accrued and unpaid interest to the date of redemption, with settlement scheduled for 23 May 2024, being 10 business days after the date of the call notice. The record date for the call option will be 21 May 2024.

For further information please contact:

- Juan I. Navarro (CFO)
- Tel. (+34) 915866200
- E-mail: juanignacio.navarro@fertiberia.es
- Website: www.fertiberia.com/en/

This information is disclosed in accordance with section 5-12 of the Norwegian Securities Trading Act.

ABOUT FERTIBERIA

Grupo Fertiberia, is a European leader in crop nutrition and environmental solutions. The company employs more than 1,700 people and has a strong presence across its key European markets. Fertiberia is owned by Triton Partners, an Investor in the European mid-market that focuses on building better businesses for the long term. Triton supports Fertiberia's strategy in becoming a leader in the fertilization of the future, improving operational, environmental and safety excellence, and enabling farmers to obtain higher yields in a sustainable way.



NOTICE OF EXERCISE OF CALL OPTION

Nordic Trustee AS
P.O. Box 1470 Vika
N-0116 Oslo
Norway

Sent by e-mail to: mail@nordictrustee.no and laerum@nordictrustee.com

Madrid, 6 May 2024

FERTIBERIA CORPORATE, S.L.U. FRN SENIOR SECURED EUR 225,000,000 BONDS 2020/2025 – ISIN NO0010912801

We refer to the bond terms originally dated 22 December 2020 (as amended from time to time) for the above-mentioned bond issue made between Nordic Trustee AS as Bond Trustee on behalf of the Bondholders and the undersigned as Issuer (the "**Bond Terms**").

Capitalised but not defined terms herein shall have the same meaning as set out in the Bond Terms.

We hereby give you notice that we wish to exercise the Call Option and redeem all Outstanding Bonds at a price equal to 101.98 per cent. of the Nominal Amount plus accrued and unpaid interests on the redeemed amount pursuant to paragraph (a)(iii) of Clause 10.2 (*Voluntary early redemption - Call Option*) of the Bond Terms. The Call Option Repayment Date will be on the date falling ten (10) Business Days after the date of this notice, being 23 May 2024.

In accordance with paragraph (c) of Clause 10.2 (*Voluntary early redemption – Call Option*), the exercise of the Call Option shall be conditional upon:

- (a) settlement and disbursement under the bond terms dated on or about the date hereof for the new bond issue, Fertiberia Corporate, S.L.U. EUR 300,000,000 senior secured bond issue 2024/2029 with ISIN NO0013219477, having occurred on or before 16 May 2023; and
- (b) completion of the required amendments to the Credit Facility Agreement and amendment and restatement of the Intercreditor Agreement.

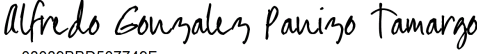
The Issuer will notify the Bond Trustee and the Bondholders upon satisfaction or waiver of the condition precedent for the exercise of the Call Option by sending a notice to the Bond Trustee and publishing a press release and stock exchange notice.


This notice shall be null and void if the conditions set out herein have not been satisfied on the date falling three (3) Business Days prior to the Call Option Repayment Date.

This notice is given to you as Bond Trustee on behalf of yourself and the Bondholders.

Yours sincerely

FERTIBERIA CORPORATE, S.L.U.

DocuSigned by:

By: _____
Name: Alfredo Gonzalez Panizo Tamargo
Title: General Counsel

DocuSigned by:

By: _____
Name: Juan Ignacio Navarro Alvarez
Title: CFO