

Fertiberia Corporate S.L.U: Satisfied conditions for call option to redeem all outstanding bonds

We refer to the announcement published 6 May 2024 regarding the exercise of Fertiberia Corporate S.L.U.'s' call option to redeem all outstanding bonds under its FRN senior secured bond issue with ISIN NO0010912801.

The exercise of the call option was conditional upon certain conditions as set out in the Call Option Notice being satisfied or waived no later than 16 May 2024.

We are pleased confirm that the conditions in the Call Option Notice have been satisfied and that all outstanding bonds will be redeemed as set out in announcement published 6 May 2024. The outstanding bonds will be repaid at a price equal to 101.98 per cent of par value plus accrued and unpaid interest to the date of redemption, with the record date being 21 May 2024 and settlement date being 23 May 2024.

For further information please contact:

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This information is disclosed in accordance with section 5-12 of the Norwegian Securities Trading Act.

ABOUT FERTIBERIA

Grupo Fertiberia, is a European leader in crop nutrition and environmental solutions. The company employs more than 1,700 people and has a strong presence across its key European markets. Fertiberia is owned by Triton Partners, an Investor in the European mid-market that focuses on building better businesses for the long term. Triton supports Fertiberia's strategy in becoming a leader in the fertilization of the future, improving operational, environmental and safety excellence, and enabling farmers to obtain higher yields in a sustainable way.

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN: NO0010912801 - Global Agrajes, S.L.U. senior secured EUR 225,000,000
bonds 2020/2025**

Oslo, 6 May 2024

Conditional exercise of Call Option

Nordic Trustee AS (the “**Bond Trustee**”) acts as bond trustee for the Bondholders in the above mentioned bond issue (the “**Bond Issue**”) where Fertiberia Corporate, S.L.U. is the issuer (the “**Issuer**”).

All capitalized terms used herein shall have the meaning assigned to them in the bond terms dated 21 December 2020 (the “**Bond Terms**”).

The Issuer has notified the Bond Trustee of the conditional exercise of the Call Option to redeem the Outstanding Bonds in whole in accordance with item (a)(iii) of clause 10.2 of the Bond Terms, as follows:

Redemption amount:	All Outstanding Bonds
Redemption price:	101.98 % of the Nominal Amount for each redeemed Bond plus accrued and unpaid interest
Original Maturity Date:	22 December 2025
Record Date:	21 May 2024
Call Option Repayment Date:	23 May 2024

The call notice shall be null and void if the conditions set out therein have not been satisfied on the date falling three (3) Business Days prior to the Call Option Repayment Date.

Yours sincerely
Nordic Trustee AS


Lars Erik Lærum