

Fertiberia Corporate, S.L.U. issues a summons for a written resolution to amend the existing bond terms

Fertiberia Corporate, S.L.U. (the "Company") announces that it has issued a summons for a written resolution in respect of the bond issue referred to as "Fertiberia Corporate, S.L.U. EUR 300,000,000 Senior Secured Callable Bond Issue 2024/2028" with ISIN NO0013219477 (the "Bonds") to request the bondholders' consent to make an amendment regarding certain of its credit facilities. The requested amendment has been discussed with a large group of bondholders, and bondholders representing more than 50 per cent. of the aggregate nominal amount of the Bonds have expressed their support for the amendment request.

The summons for a written resolution will be submitted to all bondholders through the CSD, and will also be available on the Company's investor website (<https://www.grupofertiberia.com/en/investor-relations/>). The outcome of the amendment request will be announced by way of a new press release from the Company once the written resolution has been made in accordance with the bond terms.

For questions regarding the amendment request, please contact Pareto Securities AS, who is acting as the advisor to the Company in connection with the amendment request, at the following email address: ps.pe@paretosec.com.

For questions to the bond trustee regarding the administration of the written resolution, please contact the bond trustee at the following email address: laerum@nordictrustee.com (or mail@nordictrustee.com), or by calling: +47 22 87 94 06.

For further information, please contact the CFO of the Company, Mr. Marc Entrecanales González, at the following email address: marc.entrecanales@fertiberia.es.

This is information that the Company is legally obliged to make public. The information was submitted for publication at 16:30 CET on 4 December 2024.